SAFE

SAFETY SELF-ASSESSMENT

Contractor EHS Compliance & Readiness Checklist

Company Name:	_____	**Assessment Date:**	_____
Evaluator Name:	_____	**Project / Site:**	_____

1. Management Leadership & Governance

Policy & Responsibility

ASSESSMENT REQUIREMENT	STATUS	EVIDENCE / ACTION ITEMS
Written Safety Policy: A signed, up-to-date company EHS policy statement is accessible to all field personnel.	☐ Y ☐ N ☐ N/A	
Designated Safety Officer: A qualified safety representative is assigned to the project with clear authority to stop unsafe work.	☐ Y ☐ N ☐ N/A	
Subcontractor Management: Formal procedures exist to evaluate and qualify lower-tier subcontractors for safety performance.	☐ Y ☐ N ☐ N/A	
Safety Meetings: Regular, documented toolbox talks and management safety reviews are scheduled and held.	☐ Y ☐ N ☐ N/A	

2. Hazard Identification & Risk Assessment

Planning & Prevention

ASSESSMENT REQUIREMENT	STATUS	EVIDENCE / ACTION ITEMS
Job Hazard Analyses (JHA): Written JHAs or Activity Hazard Analyses (AHAs) are completed prior to starting high-risk tasks.	☐ Y ☐ N ☐ N/A	
Pre-Task Planning: Daily pre-task safety briefings are conducted with field crews before each shift.	☐ Y ☐ N ☐ N/A	
Hazard Reporting System: Employees have a clear, non-retaliatory procedure to report near-misses and hazards.	☐ Y ☐ N ☐ N/A	
Site Inspections: Documented daily/weekly workplace inspections are conducted by site supervisors.	☐ Y ☐ N ☐ N/A	

3. Training & Competency Verification

Qualifications & Records

ASSESSMENT REQUIREMENT	STATUS	EVIDENCE / ACTION ITEMS
Safety Orientation: All workers complete site-specific safety orientation before starting work on site.	☐ Y ☐ N ☐ N/A	
Specialized Qualifications: Certifications are verified for equipment operators, riggers, scaffold erectors, etc.	☐ Y ☐ N ☐ N/A	
Regulatory Compliance: Required OSHA/MDR/Local regulatory training records are maintained and active.	☐ Y ☐ N ☐ N/A	

4. Operational Controls & High-Hazard Work

Field Execution

ASSESSMENT REQUIREMENT	STATUS	EVIDENCE / ACTION ITEMS
Personal Protective Equipment (PPE): PPE requirements are enforced; appropriate equipment is provided and inspected.	☐ Y ☐ N ☐ N/A	
Fall Protection: 100% fall protection measures (guardrails, harness/lanyards) are active for work above height thresholds.	☐ Y ☐ N ☐ N/A	
Lockout/Tagout (LOTO): Energy control procedures are implemented during equipment maintenance and servicing.	☐ Y ☐ N ☐ N/A	
Permit-Required Work: Formal work permits are issued for hot work, confined space entry, and critical lifts.	☐ Y ☐ N ☐ N/A	
Chemical Safety / HazCom: Safety Data Sheets (SDS) are immediately available; secondary containers are labeled.	☐ Y ☐ N ☐ N/A	
Housekeeping & Materials: Work areas are clean, pathways clear, and waste managed to reduce trip and fire risks.	☐ Y ☐ N ☐ N/A	

5. Incident Management & Emergency Response

Preparedness & Response

ASSESSMENT REQUIREMENT	STATUS	EVIDENCE / ACTION ITEMS
Emergency Plan: Site emergency contacts, evacuation routes, and assembly points are posted and communicated.	☐ Y ☐ N ☐ N/A	
First Aid & Medical Supplies: Stocked first aid kits and certified CPR/First Aid responders are present on site.	☐ Y ☐ N ☐ N/A	
Incident Investigation: Procedures are in place to investigate incidents, identify root causes, and track corrective actions.	☐ Y ☐ N ☐ N/A	

Assessment Summary & Action Plan

Total Compliant (Y): ____ / 18 **Compliance Rate:** ____ % **Risk Level:** [ ] Low [ ] Med [ ] High

Priority Corrective Actions Required:

Assessor Signature: _____

Management Representative Sign-off: _____